

Capacity and Performance Summary

According to the schedule for 02/10, the total number of international flights scheduled per week is as follows: 159 flights in October, 148 flights in November and 171 flights in December 2023.

- Nadi Airport is scheduled for a total of 1,379 flights in October, 1,245 flights in November and 1,485 flights in December. These flights have a total available capacity of 297k one-way seats for October, 271k one-way seats for November and 324k one-way seats for December.
- Nausori Airport is scheduled for a total of 26 flights until December 2023. The scheduled flights have a total available capacity of 2k one-way seats until December 2023.

Fiji-International: Flights per week each way

Nadi International Airport:

Destination	Oct-23	Nov-23	Dec-23
Australia			
Sydney	33	29	35
Melbourne	13	13	17
Brisbane	16	14	19
Adelaide	2	2	2
Canberra	3	3	3
New Zealand			
Auckland	27	24	25
Wellington	3	3	3
Christchurch	4	4	4
North America			
Los Angles	7	7	7
San Francisco	3	4	5
Vancouver	2	2	3
Pacific Island			
Nauru	1	0	0
Apia	6	6	7
Tonga	6	6	6
Port Vila	7	7	7
Tarawa	2	2	3
Honiara	3	4	3
Wallis Is.	1	1	1
Noumea	1	1	3
Kiritimati	1	1	1
Vava'u	5	2	2
Rest of the World			
Singapore	3	3	3
Tokyo	2	2	2
Hong Kong	4	4	5
Honolulu	1	1	1
Nadi	156	145	168

- The Hong Kong to Fiji service will increase from three weekly flights to four weekly flights from October 2023 and five weekly flights from December 2023.
- The San Fransico to Fiji service will also increase its frequency, from three weekly flights to four weekly flights from November 2023, and five weekly flights from December 2023.

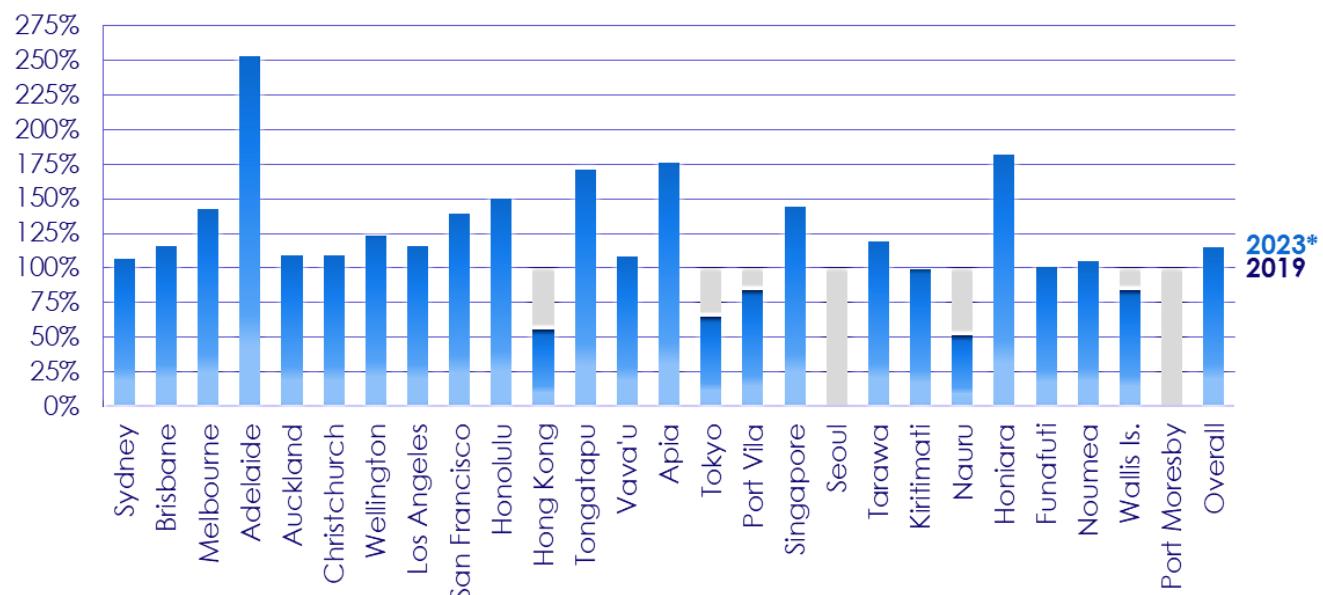
Nausori International Airport:

Destination	Oct-23	Nov-23	Dec23
Funafuti	3	3	3
Sydney	0	0	0
Suva	3	3	3

Recovery of Fiji-International Capacity

RECOVERY OF FIJI-INTERNATIONAL ORIGIN-DESTINATION CAPACITY, 2019 VS 2023*

Percent of total seat movements of 2019; 100% stacked columns; Sorted by descending order, 2019

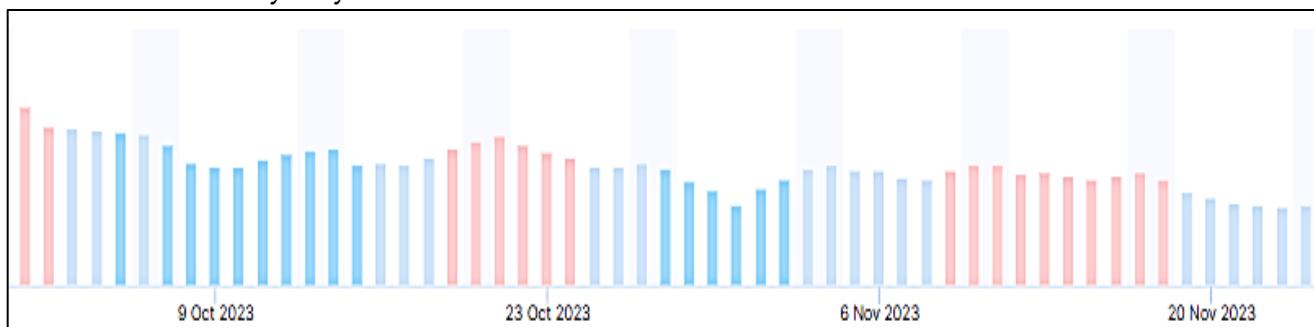


*Forward schedule as of 2 October 2023

Source: SRS schedule; Ailevon Pacific Aviation Consulting analysis

Market Outlook: October to December 2023

Market Demand by Stay Date:



Australia, New Zealand, the United Kingdom, and Japan are the top markets that are searching for flights to Fiji, with an average length of stay of seven days.

Top Countries Searching for Flights to Fiji: October to December 2023

Top 10 countries searching for flights	Top 10 countries searching for flights %	Average LOS
Australia	48.8%	6.8
New Zealand	14.3%	6.2
Japan	4.5%	5.3
United Kingdom	4.4%	8.1
United States	4.2%	7.4
Hong Kong	3.3%	6.6
India	2.6%	6.5
Singapore	2.2%	6.8
Canada	1.6%	5.8
South Korea	1.0%	4.9

Compared to the previous month, flight searches have increased from Hong Kong (+1.4%).

Length of Stay:

Stay Length	% of search for stay length
LOS 1	1.3%
LOS 2	3.5%
LOS 3	8.2%
LOS 4-7	54.5%
LOS 8-14	32.5%

Most searches have an average length of stay of four to seven days. There has been a decrease in searches for stays of four to seven days and an increase in searches for three-day stays (+1.5%).