

Capacity and Performance Summary

According to the schedule for 31/07, the total number of international flights scheduled per week is as follows: 150 flights in August, 162 flights in September and 156 flights in October.

- ➔ Nadi Airport is scheduled for a total of 1,325 flights in August and 1,378 flights in September. These flights have a total available capacity of 279k one-way seats for August and 293k one-way seats for September.
- ➔ Nausori Airport is scheduled for a total of 28 flights in August. The scheduled flights have a total available capacity of 2k one-way seats for August 2023.

Fiji-International: Flights per week each way Nadi International Airport:

Destination	Aug-23	Sep-23	Oct-23
Australia			
Sydney	29	33	33
Melbourne	13	17	13
Brisbane	14	18	16
Adelaide	2	2	2
New Zealand			
Auckland	26	29	27
Wellington	3	3	3
Christchurch	4	4	4
North America			
Los Angeles	7	7	7
San Francisco	4	3	3
Vancouver	2	2	2
Pacific Island			
Nauru	1	1	1
Apia	7	6	6
Tonga	6	6	6
Port Vila	6	6	7
Tarawa	2	2	2
Honiara	3	3	3
Wallis Is.	1	1	1
Noumea	1	1	1
Kiritimati	1	1	1
Vava'u	6	5	5
Rest of the World			
Singapore	3	3	3
Tokyo	2	2	2
Hong Kong	3	3	4
Honolulu	1	1	1
Nadi	147	159	153

- ➔ Fiji Airways' Canberra to Fiji will increase from two weekly flights to three weekly flights starting from 29th September 2023.
- ➔ The Hong Kong to Fiji flight will increase to three weekly flights from August 2023, four weekly flights from October and five weekly flights from December 2023.
- ➔ Fiji has gained an additional weekly flight from Singapore, effective from November 2023 onwards.

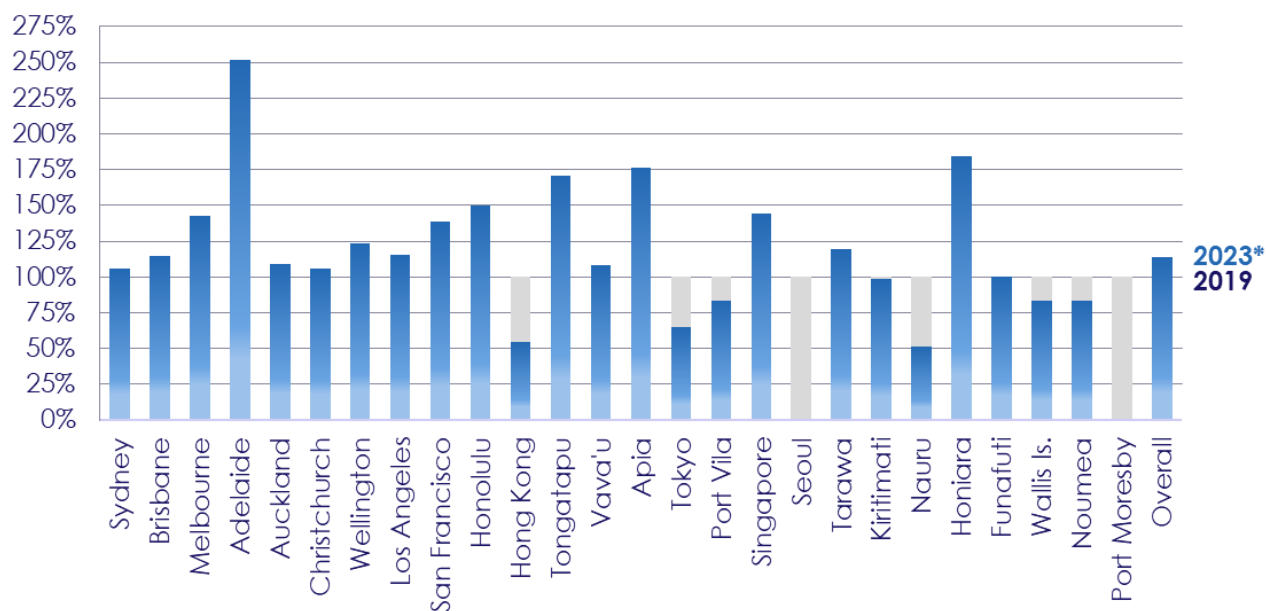
Nausori International Airport:

Destination	Aug-23	Sep-23	Oct-23
Funafuti	3	3	3
Sydney	0	0	0
Suva	3	3	3

Recovery of Fiji-International Capacity

RECOVERY OF FIJI-INTERNATIONAL ORIGIN-DESTINATION CAPACTY, 2019 VS 2023*

Percent of total seat movements of 2019; 100% stacked columns; Sorted by descending order, 2019

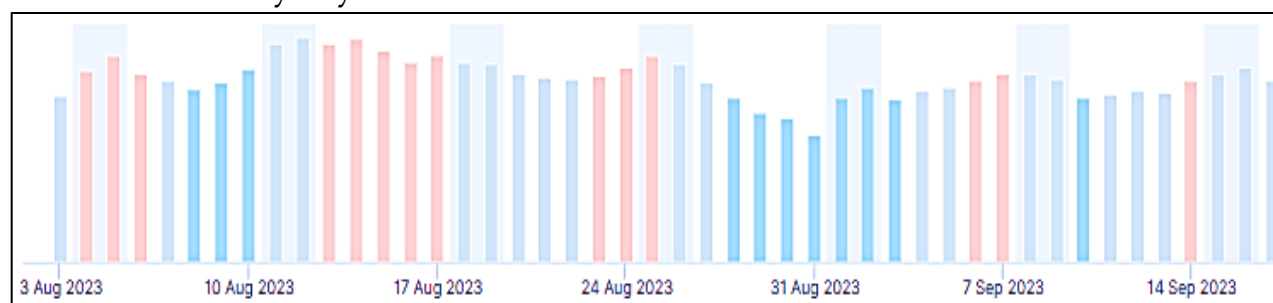


*Forward schedule as of 31 July 2023

Source: SRS schedule; Ailevon Pacific Aviation Consulting analysis

Market Outlook: August to October 2023

Market Demand by Stay Date:



Australia, Japan, New Zealand, the United States, and the United Kingdom are the top markets searching for flights to Fiji, with an average length of stay of seven days.

Top Countries Searching for Flights to Fiji: August-October 2023

Top 10 countries searching for flights	Top 10 countries searching for flights %	Average LOS
Australia	49.0%	6.7
New Zealand	15.0%	6.3
Japan	7.3%	5.3
United Kingdom	5.0%	8.7
United States	3.8%	7.3
Singapore	2.1%	6.3
South Korea	2.0%	5.9
Hong Kong	1.8%	6.2
India	1.7%	5.7
Italy	1.3%	6.9

Compared to the previous month, flight searches have increased from Japan (+7%), Australia (+2%), United Kingdom (+20%) and Singapore (+7%) and decreased from New Zealand (-17%) and United States (-11%).

Length of Stay:

Stay Length	% of search for stay length
LOS 1	1.0%
LOS 2	3.3%
LOS 3	8.6%
LOS 4-7	59.0%
LOS 8-14	28.2%

Most searches have an average length of stay of four to seven days, but there has been an increase in searches for stays of two and three day(s).