

Monthly Accommodation Report
June Insights

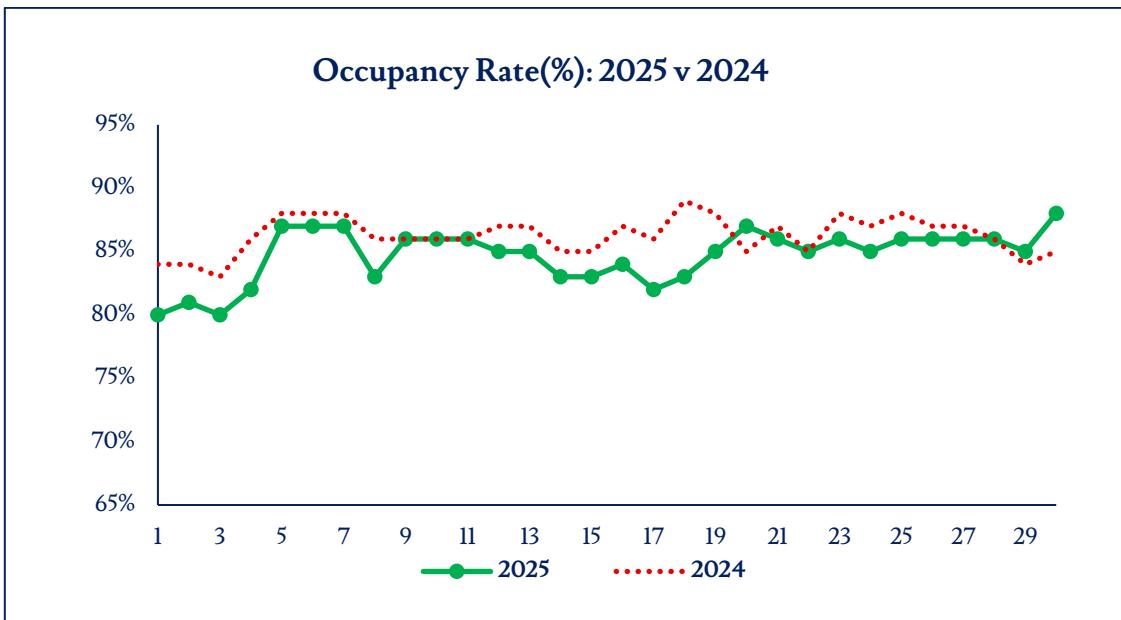
This report provides an overview of Fiji's accommodation sector for June, based on data submitted by STR-participating properties.

Key Metrics:

Metric	June '25	June '24	Change
Occupancy (%)	85%	86%	-2%
Average Daily Rate	\$650	\$657	-1%
RevPAR	\$550	\$566	-3%
Supply	9,285	9,183	+1%
Demand	7,860	7,924	-1%
Revenue	\$5,109,999	\$5,202,298	-2%

Performance Overview

Properties achieved an average occupancy of 85% in June, a slight decline of 2% compared to June 2024, but an improvement from May's 81%. Occupancy remained consistently high throughout the month, ranging from 80% to 88%, with particularly strong performance from the first week onward and sustained through the latter half of the period.



Rate and Revenue Trends

The Average Daily Rate (ADR) for June was \$650, slightly below June 2024 by 1%, supported by stable demand throughout the month. RevPAR reached \$550, while total revenue was \$5.11 million, reflecting a slight decrease compared to last year. This performance indicates a balance between slightly softer occupancy and modest rate adjustments.

June delivered a strong and stable performance for the accommodation sector, with consistently high occupancy and steady revenue levels. While results were marginally below June 2024, the month demonstrated resilience and sustained demand, signaling positive momentum heading into Fiji's peak tourism season.