

Monthly Accommodation Report
May Insights

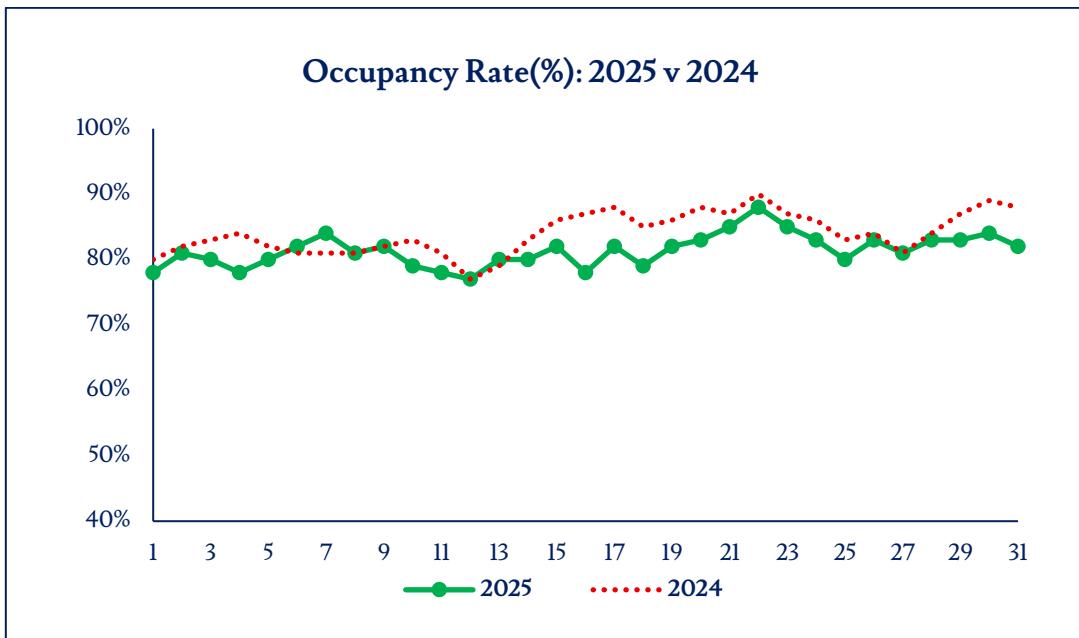
This report provides an overview of Fiji's accommodation sector for May, based on data submitted by STR-participating properties.

Key Metrics:

Metric	May '25	May '24	Change
Occupancy (%)	81%	84%	-3%
Average Daily Rate	\$577	\$567	+2%
RevPAR	\$470	\$421	-1%
Supply	9,285	9,125	+2%
Demand	7,559	7,658	-1%
Revenue	\$4,366,980	\$4,348,454	+0%

Performance Overview

Properties operated at an average occupancy of 81% in May, down 3% from the same month last year. Occupancy remained consistently strong throughout the month, ranging between 77% and 88%, with the highest levels recorded in the third week. Overall performance was stable, with limited volatility and sustained high demand across the period.



Rate and Revenue Trends

The Average Daily Rate (ADR) for May was \$577, up 2% compared to May 2024, supported by sustained demand and stable occupancy throughout the month. RevPAR reached \$470, while total revenue remained steady at \$4.4 million. This reflects a balance between slightly softer occupancy and modest rate growth.

May delivered a stable performance for the accommodation sector, with consistently high occupancy and steady revenue levels. While results were marginally below last year, the month showed resilience and demand strength heading into the peak season.